

Discover Spec-ID for JobRunner

Use Spec-ID to manage your product pricing, submittals and more. Import that product data from Spec-ID into JobRunner with powerful integration tools. It's more than just populating lines.

Benefits of Spec-ID and JobRunner Integration

How can your operation benefit from using Spec-ID and the integration with JobRunner?

Efficiency



- Product data comes forward from Spec-ID.
- No more needing to double or triple enter product information into Take-off, Management and other documentation systems.
- Allows segmented task management without incongruities caused by variation from the human factor.

Consistency



- Product data starting from a single source can help your team all stay on the same page.
- Minimize clerical and operational errors
- Can minimize confusion and costly issues caused by inconsistent and/or incomplete PO data going to vendors

Flexibility



- With the ability to quickly revise and/or supplement a proposal by importing multiple times there is no need to wait on any portion of the process to be complete before another can start.
- Maintain select system data even when updating an existing proposal with current data from Spec-ID.
- Portions of the same project can be imported to different proposals for business segment tracking or varied client requests.



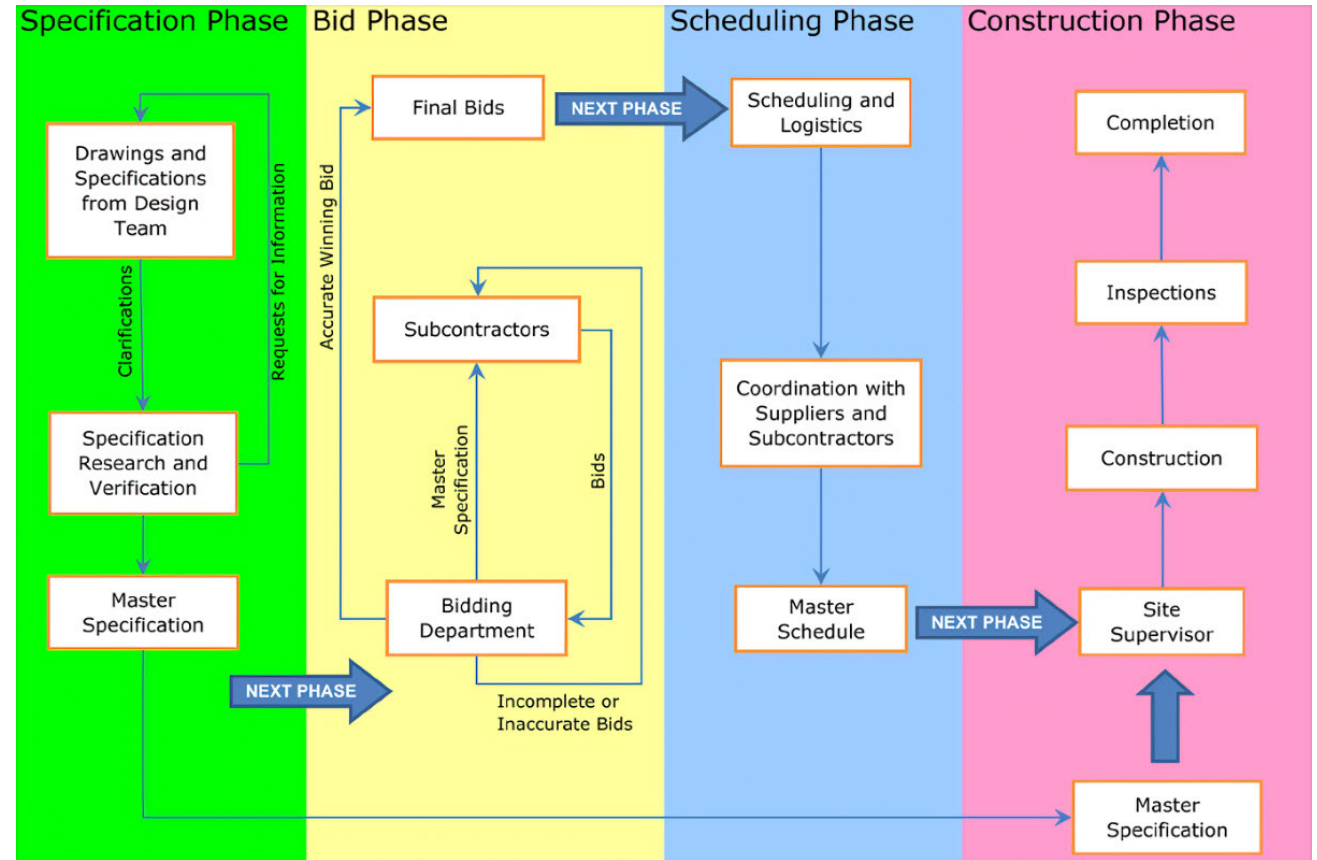
Integration Process

Using powerful integration tools to import the right data into your system at the right time in your process.

Possible Process

This is what a neat organized process might look like from start to finish. Not all Projects are created equally though.

Even in this tidy scenario there are still loops.



Integration In Early Stages



Proposal One Point Floors

Quote # 10523 Customer PO
Date 6/18/2023 Plan Date
Store Entry Person
2 One Point Floors 2 Matt
Marketing Source Market Sector
Constant Contact Gov/Schools/Church
Sales Person 1
Sales Person 2 Matt

Type	S Quan	W Quan	Unit	Length	ID#	Manufacturer / Product Description	Labor Type / Labor Description	Color / Item Number	Area	Kits	Actions	Unit Cost	Freight 1 Cost	Freight 2 Cost	Tax Cost	Total Profit	Sell	Sell Extended
Carpet																	\$0.00	\$0.00
Line# 1 Labor																	\$0.00	\$0.00
Notes PO																		
Customer																		
D Ceramic																	\$0.00	\$0.00
Line# 2 Labor																	\$0.00	\$0.00
Notes PO																		
Customer																		
Callings																	\$0.00	\$0.00
Line# 3 Labor																	\$0.00	\$0.00
Notes PO																		
Customer																		
Displays																	\$0.00	\$0.00
Line# 4 Labor																	\$0.00	\$0.00
Notes PO																		
Customer																		
Fixtures																	\$0.00	\$0.00
Line# 5 Labor																	\$0.00	\$0.00
Notes PO																		
Customer																		
Laminates																	\$0.00	\$0.00
Line# 6 Labor																	\$0.00	\$0.00
Notes PO																		
Customer																		
Pad																	\$0.00	\$0.00
Line# 7 Labor																	\$0.00	\$0.00
Notes PO																		
Customer																		
Area Rug																	\$0.00	\$0.00
Line# 8 Labor																	\$0.00	\$0.00
Notes PO																		
Customer																		
Natural																	\$0.00	\$0.00

Budgeted Profits

Job Analysis Totals

More Details Budgeted Refresh Totals

Total Job Cost Labor
Total Job Profit Materials
Total Job GPM Grand Total

Information

Terms Net 30
Conditions General

Here you will see the "2" QUOTE Conditions printed. There is no character limit for Conditions "2": xxxx

Navigator Customer Opportunity Takeoff Jobs PO Product Catalog Calendar Invoices A/R Job Mail

Basic Tools

Header options

Highlighted fields

Colored text

Simple filters

Auto fill downs

Line #'s

Secondary Integrations



QT110 (2CC39C)
 File Edit View Insert Format Records Scripts Tools Window Help

New Delete Find Find All Isolate Print Transfer List View Copy Compress Update Template Lock Template Sessions Export Web Help Integrations Audit Tool Settings

Template Sale % Comp

Proposal One Point Floors

1 of 1363

Quote # 10523 Customer PO
 Date 9/18/2023 Plan Date
 Store Entry Person
 Marketing Source Market Sector
 Constant Contact [Gov/Schools/Church]
 Sales Person 1
 Sales Person 2

Opportunity # 20224
 Owner
 General Contractor Turner Construction
 Architect Gensler
 Designer
 Project Manager
 Accounting Manager
 Job Start Date
 Line Of Business
 Job Description Courthouse Offices and Lobby

Proposal For Contact / Phone
 Turner Building Contractors
 3700 SANTA FE AVE
 SUITE 200
 San Francisco CA 940810
 415 835-3736 Fax 415 835-5909

Ship To Community / Plan
 Name Richmond County
 Location
 Address
 Lot / Suite #
 City, State, Zip Richmond VA
 Phone Fax Cell

Past Due

Entry CRM Activities Upgrades Bundle Alternates Profits Job Mail GPM Forms

Filter Mail / Lab Filter Product Type Clear Filtering

Type	S Quan	W Quan	Unit	Length	Width	ID#	Manufacturer / Product Description	Labor Type / Labor Description	Color / Item Number	Area	Kits	Actions	Unit Cost	Freight 1 Cost	Freight 2 Cost	Tax Cost	Total Profit	Sell	Sell Extended
Ceramic			SF	24			Crossville	Portugal Ptg0511224ups	Harvest Tawny Ptg05				\$7.50					\$0.00	\$10.00
Notes																			
Customer																			
Ceramic			SF	12			Design & Shade	Floor Tile: Mesh Mosaic	Anthracte				\$9.50					\$0.00	\$12.67
Notes																			
Customer																			
Ceramic			SF	12			Emser Tile	Ironworx F82rongr1212mge	Gray Geometric Mosaic				\$9.50					\$0.00	\$12.67
Notes																			
Customer																			
Ceramic			SF	16			Emser Tile	Mizu W50mizugr0816melp	Green Glossy Ellipse				\$7.50					\$0.00	\$10.00
Notes																			
Customer																			
Accessories			SF				LATICRETE	253 Gold 0253-90xx-21	Grey				\$26.35					\$0.00	\$0.00
Notes																			
Customer																			
Transition			EA	8.208			Kuberit	Ke-a Ke-a-030-sp-bk	Stainless Steel Polished Sp									\$0.00	\$0.00
Notes																			
Customer																			
Grout			Each				LATICRETE	Laticrete Sanded Grout 1500 25#										\$0.00	\$0.00
Notes																			
Customer																			
Accessories			SF				LATICRETE	Hydro Ban 9255-0005-2	Hydro Waterproofing									\$0.00	\$0.00
Notes																			
Customer																			
Accessories			EA				Mapei	UltraPLAN 1 Plus										\$0.00	\$0.00

Budgeted Profits

Job Analysis Totals
 More Details Budgeted Refresh Totals
 Total Job Cost Labor Materials Grand Total
 Total Job Profit
 Total Job GPM

Information
 Terms Net 30
 Conditions General
 Here you will see the "2" QUOTE Conditions printed. There is no character limit for Conditions "2"; xxxx

Navigator Customer Opportunity Takeoff Jobs PO Product Catalog Calendar Invoices A/R Job Mail

4:57 PM 9/19/2023

Line Matching

Low hanging fruit

Keyword Search:

Narrow your focus

Preserve Feature:

Update lines without losing desired data

Creating Catalog Items



QT1v10 (2CC39C)

File Edit View Insert Format Records Scripts Tools Window Help

Proposal

Send To Proposal

For: Richmond County Courthouse, Community, Richmond, VA

Ship To: Richmond County Courthouse, Community, Richmond, VA

Customer PO: _____ Architect: Gensler

Contract #: _____ Designer: _____

Job Start Date: _____ Project Manager: _____

Owner: _____ Accounting Manager: _____

General Contractor: Turner Construction Line of Business

Job Description: _____

Line Matching

Validate Lines Create Catalog Items

Info	Include All	Line #	Finish ID	Product Type	Quantity	Unit	Product ID	Manufacturer	Vendor	Style Name / Item #	Color Name / Item #	Length	Width	Freight	Cost	Sell
<input type="checkbox"/>	<input type="checkbox"/>	1	CT-2	Ceramic Tile	78	SF	Crossville	LONGUST		Portugal Ptg0511224ups	Harvest Tawny Ptg05	24	12	\$135.00	\$3.98	
<input type="checkbox"/>	<input type="checkbox"/>	2	CT-1	Ceramic Tile	290	SF	Design & Direct Source - DDS			Shade	Anthracite	12	3	\$325.00	\$4.65	
<input type="checkbox"/>	<input type="checkbox"/>	3	CT-3	Ceramic Tile	94	SF	Emser Tile			Ironwon F82lrongr1212mge	Gray Geometric Mosaic	12	12	\$330.00	\$7.28	
<input type="checkbox"/>	<input type="checkbox"/>	4	CT-5	Ceramic Tile	83	SF	Emser Tile			Mizu W50mizugn0818melp	Green Glossy Ellipse	16	8	\$320.00	\$6.78	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	5	LIN-2	Vinyl Resilient	280	SF	Forbo			Marmoleum Real	Slate Grey 3137	108	6	\$298.00	\$16.50	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	6	LIN-1	Vinyl Resilient	1300	SF	Forbo			Marmoleum Real	Chaireuse 3224	108	79	\$3,200.00	\$16.50	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	7	R-4	Vinyl Resilient	7800	SF	Gerflor	Peter Jacobs		Div Linoleum Landscape Collection	Antique Green 130	65.6	6.56	\$4,500.00	\$19.56	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	8	R-2	Vinyl Resilient	3200	SF	Gerflor	Peter Jacobs		Div Lino Art Urban	Silver Grey 552	65.6	6.56	\$2,600.00	\$19.56	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	9	Carpet Adhesive	Installation Materials	980	EA	J-J Flooring			Commercial Premium Carpet Adhesive		1	gal		\$26.90	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	10	CPT-1	Carpet	6800	SY	J-J Flooring			Tri-plex II 1852	Decker 2601	24	24	\$5,500.00	\$28.90	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	11	CPT-2	Carpet	7300	SY	J-J Flooring			Network Demi-plank 1842	Directory 2815	48	12	\$7,200.00	\$28.90	

Budgeted Profits

Job Analysis Totals

More Details Budgeted Refresh Totals

Total Job Cost Labor Materials Grand Total

Total Job Profit

Total Job GPM

Information

Information

Terms Net 30

Conditions General

Here you will see the "2" QUOTE Conditions printed. There is no character limit for Conditions "2". xxxx

Navigator Customer Opportunity Takeoff Jobs PO Product Catalog Calendar Invoices A/R Job Mail

12:43 AM 9/20/2023

More Detailed

Omit/Include Filter:

Don't have to do everything

Errors/Blanks:

Must be rectified

Auto-assigned data:

Can be confirmed en masse

Cost import settings

Spec-ID Integration for JobRunner

The functionality of Spec-ID product data management bridged to JobRunner using powerful integration tools to help increase your operations consistency, efficiency and flexibility.

Next Up: Breakout #2

2:00 – 2:45 pm

- Enterprise Scheduler – Belle Meade Room
- Tableau & DocuSign – Griffin Ballroom
- FloorRight Magic Room Finder – Arlington Room