

Enterprise Scheduler Updates & Best Practices

Don't just schedule, apply these best practices when scheduling your installations and take advantage of the analyzing power of the Enterprise Scheduler.

Matt Stevens

Best Practices



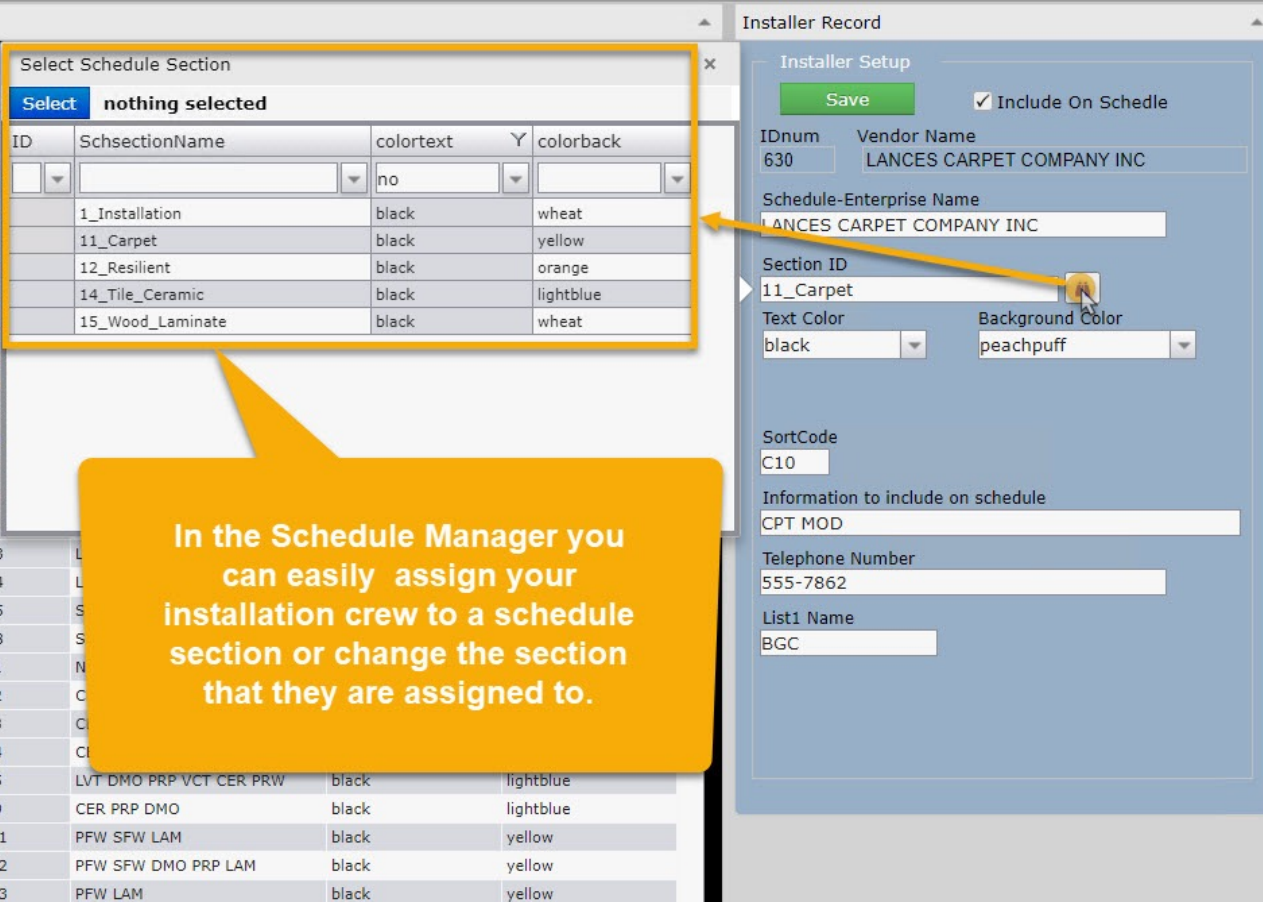
- Set up your Scheduler for success using the Schedule Manager.
 - Stay focused using Schedule Sections effectively
 - Save some clicks using appointment colors
 - Populate fields to take advantage of filtering ability
- Tools to help you see things more clearly and schedule easily.
 - A little data on your Work Orders can go a long way
 - Use the Work Order List to quickly add to the calendar
 - Quick turn around scheduling using a TBD resource for each skill set
- Classifications that give back.
 - Set an appointment status so you know more than just who and when
 - Super Colors have a higher priority so make it mean something.

Schedule Sections:

These focused calendar views help in multiple ways.

In the Schedule Manager you can quick assign or modify the Schedule Section for each of your Installation Crews.

These Schedule Sections break your calendar view into a focused group of installation crews helping you to see availability and different types of scheduling needs while also making your scheduling more efficient.



Select Schedule Section

Select **nothing selected**

ID	SchsectionName	colortext	colorback
		no	
	1_Installation	black	wheat
	11_Carpet	black	yellow
	12_Resilient	black	orange
	14_Tile_Ceramic	black	lightblue
	15_Wood_Laminate	black	wheat

Installer Record

Installer Setup

Save Include On Schedule

IDnum 630 Vendor Name LANCES CARPET COMPANY INC

Schedule-Enterprise Name LANCES CARPET COMPANY INC

Section ID 11_Carpet

Text Color black Background Color peachpuff

SortCode C10

Information to include on schedule CPT MOD

Telephone Number 555-7862

List1 Name BGC

In the Schedule Manager you can easily assign your installation crew to a schedule section or change the section that they are assigned to.

Schedule Sections - Availability



The All Installs view:

Enterprise System

Navigator: Appt. List (Agenda) | Schedule - All | Schedule - MGMT1 | Workorder List * | 14_Tile_Ceramic | 11_Carpet

Schedule v.42A-5

Refresh | Show 2 less days | Show 2 more days | 13 Sep 2023 - 18 Sep 2023 | < 5 Day | Today | 1 Day > | Copy Event | Move Event | Select Document | Timeline | Month

	Wed 09-13	Thu 09-14	Fri 09-15	Sat 09-16
E Delivery Truck 1	J# 2727-1 [WO# 4308] Kay Enness 1234 Address / City / IH CER 1 unit			
Delivery Truck 2	J# 2727-1 [WO# 4308] Kay Enness 1234 Address / City / IH CER 1 unit			
QUICKWAY TRANSPORTATION				
InHouse Labor				
Elizabeth Hourly	J# 2084 [WO# 4357] Fancy Apartments For AR 5455 High Class Drive Vancouver IH 1st Floor Ceramic Tile			
Joe Hourly	J# 2128 [WO# 4315] Turner 3700 SANTA FE AVE LONG BEACH IH CPT GD			
PREP People				
Dallas Beller	J# 2014 [WO# 4511] Capitol	J# 2014 [WO# 4509] Capitol		
Carpet TBD				
JIM WHINERY	J# 2665 [WO# 4389] Fred Jones 88652 Some Street Cleveland OCC RES CPT SI	J# 2665 [WO# 4390] Fred Jones 88652 Some Street Cleveland OCC RES CPT SI	J# 3015 [WO# 4574] Fred Jones 88652 Some Street Cleveland OCC RES CPT SI	
BRIAN RILEY		J# 2144 [WO# 4385] Turner 3700 SANTA FE AVE LONG BEACH CPT GD	J# 2541 [WO# 4555] Turner 3700 SANTA FE AVE LONG BEACH CPT GD	
LANCES CARPET COMPANY INC	J# 2485 [WO# 4338] Turner 3700 SANTA FE AVE LONG BEACH CPT GD	J# 2809-4 [WO# 4515] Just another job 1234 Santa Fe Ave Long Beach CA CPT GD	J# 2228 [WO# 4570] Johnny be good sitter 67839 some street Reno CPT Daycare	J# 2897 [WO# 4515] Just another job 1234 Santa Fe Ave Long Beach CA CPT GD
Resilient TBD				
ISMAEL RIOS	J# 2840 [WO# 4445] Narutonatsu Uzumaki 8445 Firenation Lane Highlands Ranch LVT Res			
Vanilla Installations	J# 2710 [WO# 4357] Capitol	J# 2884 [WO# 4347] Fancy Apartments For AR 5455 High Class Drive Vancouver LVT/LVT Combined		
Robin B	J# 2663 [WO# 4555] ICU 1215 New place Dr Costa Mesa	J# 2540 [WO# 4390] BERNARD 2000 12th St Long Beach CA	J# 2725 [WO# 4390] BERNARD 2000 12th St Long Beach CA	
CARLOS FLOOR COVERING INC	J# 2702 [WO# 4355] Capitol Partners 1450 Jeppesen Street Cornifer CPT and LVT			
Creative Flooring Installations	J# 2040 [WO# 4520] Pleasantville Centura Health 5405 Hunky Dory Lane Highlands Ranch Installer Retention Test	J# 2853 [WO# 4520] Pleasantville Centura Health 5405 Hunky Dory Lane Highlands Ranch Installer Retention Test		

Looking closer with the view:

Training Server - 50.21.176.37:41112 - Remote Desktop Connection

Enterprise System

Navigator: Appt. List (Agenda) | Schedule - All | Schedule - MGMT1 | Workorder List * | 14_Tile_Ceramic | 11_Carpet

Schedule v.42A-5

Refresh | Show 2 less days | Show 2 more days | 13 Sep 2023 - 18 Sep 2023 | < 5 Day | Today | 1 Day > | 6 Day

	Wed 09-13	Thu 09-14	Fri 09-15	Sat 09-16
Carpet TBD				
JIM WHINERY	J# 2665 [WO# 4389] Fred Jones 88652 Some Street Cleveland OCC RES CPT SI	J# 2665 [WO# 4390] Fred Jones 88652 Some Street Cleveland OCC RES CPT SI	J# 3015 [WO# 4574] Fred Jones 88652 Some Street Cleveland OCC RES CPT SI	
BRIAN RILEY		J# 2144 [WO# 4385] Turner 3700 SANTA FE AVE LONG BEACH CPT GD	J# 2541 [WO# 4555] Turner 3700 SANTA FE AVE LONG BEACH CPT GD	
LANCES CARPET COMPANY INC	J# 2485 [WO# 4338] Turner 3700 SANTA FE AVE LONG BEACH CPT GD	J# 2809-4 [WO# 4515] Just another job 1234 Santa Fe Ave Long Beach CA CPT GD	J# 2228 [WO# 4570] Johnny be good sitter 67839 some street Reno CPT Daycare	J# 2897 [WO# 4515] Just another job 1234 Santa Fe Ave Long Beach CA CPT GD
Resilient TBD				
ISMAEL RIOS	J# 2840 [WO# 4445] Narutonatsu Uzumaki 8445 Firenation Lane Highlands Ranch LVT Res			
Vanilla Installations	J# 2710 [WO# 4357] Capitol	J# 2884 [WO# 4347] Fancy Apartments For AR 5455 High Class Drive Vancouver LVT/LVT Combined		
Robin B	J# 2663 [WO# 4555] ICU 1215 New place Dr Costa Mesa	J# 2540 [WO# 4390] BERNARD 2000 12th St Long Beach CA	J# 2725 [WO# 4390] BERNARD 2000 12th St Long Beach CA	
CARLOS FLOOR COVERING INC	J# 2702 [WO# 4355] Capitol Partners 1450 Jeppesen Street Cornifer CPT and LVT			
Creative Flooring Installations	J# 2040 [WO# 4520] Pleasantville Centura Health 5405 Hunky Dory Lane Highlands Ranch Installer Retention Test	J# 2853 [WO# 4520] Pleasantville Centura Health 5405 Hunky Dory Lane Highlands Ranch Installer Retention Test		

Scheduling Simplified



INS1v10 (2CC59C) Enterprise System

Navigator Workorder List * Schedule - All 11_Carpet 12_Resilient 14_Tile_Ceramic 15_Wood_Laminate

Data Processing Panel

Found 33 Records

Search Unaccepted By Date

Search All by Date

Req Date Begin 2023-09-01 Req Date End 2023-11-21

Store/Location List like 1.2.9 1.2.3.4.5.6.7.8.9.10.11.12.13.

Data Processing

Excel Download

New Feature

WorkOrder List View Work Order Viewer Hide Columns

view...	WONum	JobNum	WO_JobName	Request_Date	StartDate	LastDate	Description	InstallerName	Accepted	JobAddress1	JobAddress2	JobCity	JobState	StoreID	SalesRep1	VendID	...
	4609	2963	Assisted Living	2023-09-14	0000-00-00		LAM Unit 214		No	54687 Gloden Age Road		Denver	CO	2			★
D	4369	2716	Greenfield Apartments	2023-09-19	0000-00-00		CPT Glue Down	Billy Smith	No	789 Juniper Way		SAN DIEGO	CA	1		679	★
D	4548	2962	Wares Construction INC	2023-09-19	0000-00-00		Floor Prep		No	987654 South Main		Houston	TX	1			★
D	4600	2644	Greenbelt Builders	2023-09-20	0000-00-00		LVT Phase 1 Add Office		No	78995 Industrial Ave		Vancouver	BC	1			★
D	4599	2644	Greenbelt Builders	2023-09-21	0000-00-00		VCT Phase 1		No	78995 Industrial Ave		Vancouver	BC	1			★
D	4602	2734	Just another jobsite	2023-09-21	0000-00-00		VCT Mat onsite last rooms		No	1234 Boring Ave		IRVINE	CA	2			★
D	4598	2543	BERNARD PORTER	2023-09-22	0000-00-00		VCT Equipment Room		No	8850 VILLA LA JOLLA DRIVE	STE 310	LA JOLLA	CA	1			★
D	4601	2734	Just another jobsite	2023-09-25	0000-00-00		CT Complete		No	1234 Boring Ave		IRVINE	CA	2			★
D	4607	2963	Assisted Living	2023-09-25	0000-00-00		CT 3rd Floor common area		No	54687 Gloden Age Road		Denver	CO	2			★
D	4603	2816	Just another jobsite	2023-09-26	0000-00-00		CT Rooms 4, 5 and 6		No	1234 Boring Ave		IRVINE	CA	2			★
D	4605	2899	Some Job Site	2023-09-26	0000-00-00		VCT hospital lobby and waiting		No	4885 RONSON COURT, STE E		SAN DIEGO	CA	2			★
D	4604	2816	Just another jobsite	2023-09-29	0000-00-00		CPT Floors 4, 5 and 6		No	1234 Boring Ave		IRVINE	CA	2			★
D	4539	2962	Wares Construction INC	2023-10-02	0000-00-00		CT Floor 2	Dallas Beller	No	987654 South Main		Houston	TX	1		677	★
D	4540	2962	Wares Construction INC	2023-10-16	0000-00-00		CT Floor 3	DD Install	No	987654 South Main		Houston	TX	1		1772	★

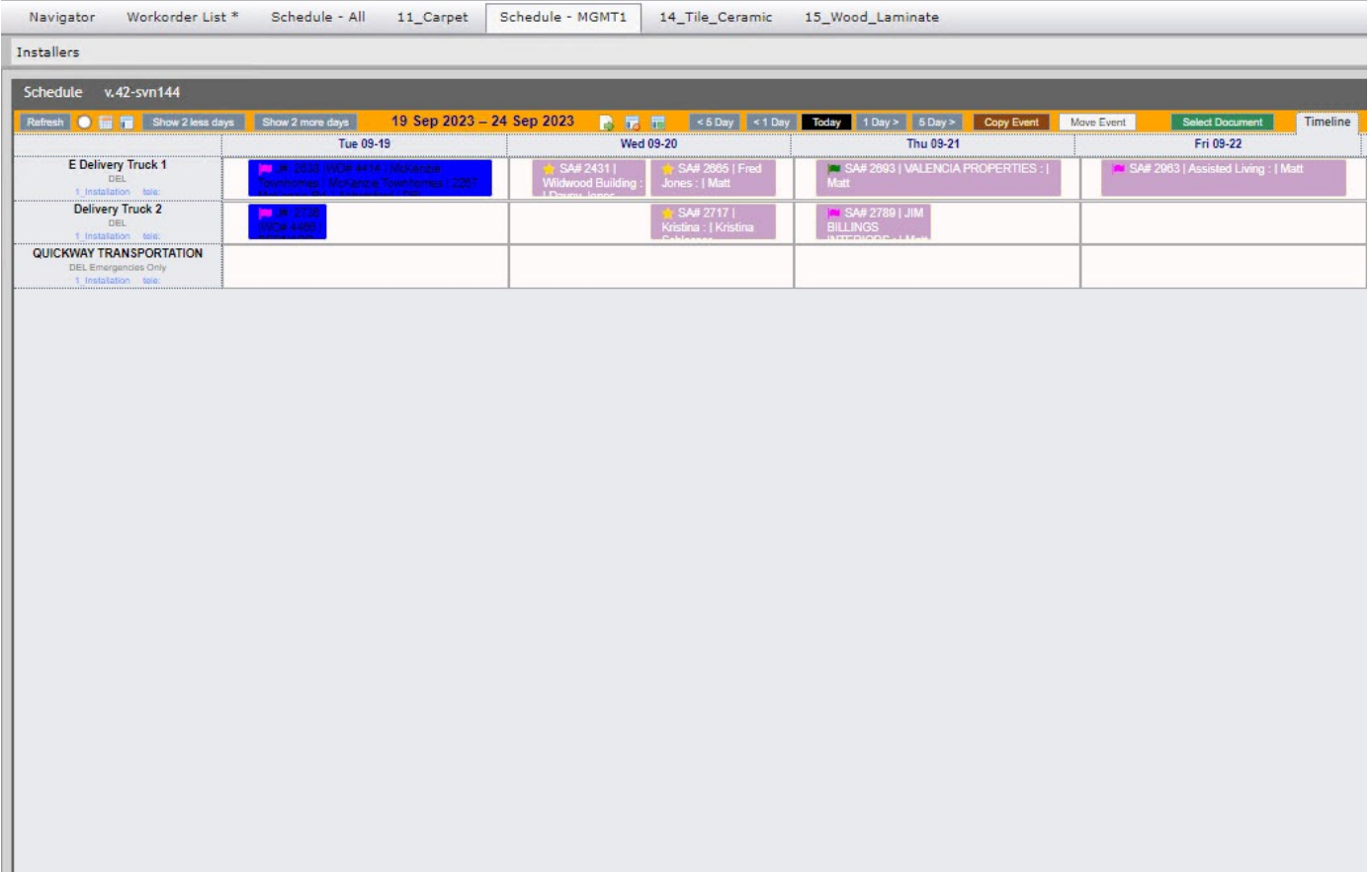
Count:14

10:14 PM 9/21/2023

Different Needs

A schedule section can be used to isolate your deliveries from your Installations.

A Section can also be created to schedule work by the hour as opposed to having a daily grid view



The screenshot displays a software interface for scheduling. At the top, there is a navigation bar with tabs: "Navigator", "Workorder List*", "Schedule - All", "11_Carpet", "Schedule - MGMT1", "14_Tile_Ceramic", and "15_Wood_Laminate". Below this is a section titled "Installers" with a sub-section "Schedule v.42-svn144". The interface features a timeline view for the period "19 Sep 2023 - 24 Sep 2023". The timeline is divided into columns for "Tue 09-19", "Wed 09-20", "Thu 09-21", and "Fri 09-22". On the left side, there are three rows representing different installer categories: "E Delivery Truck 1", "Delivery Truck 2", and "QUICKWAY TRANSPORTATION". Each row contains colored blocks representing scheduled work events, with some blocks including text such as "SA# 2431 | Wildwood Building" and "SA# 2695 | Fred Jones | Matt".

Installers

Select Installers and Build Schedule

<input type="checkbox"/>	ID	VendorName	NamehdNotes	ColorText	ColorBack
<input checked="" type="checkbox"/>	177	FANCY FLOORS	FANCW SFW LAM	black	yellow
<input type="checkbox"/>	678	Dean McDean	Dean / SFW DMO PRP LAM	black	yellow
<input type="checkbox"/>	605	BARON CONSTRUCTION	BJ / LAM	black	yellow
<input type="checkbox"/>	1855	Hardwood and Nothing Else	Hardw SFW LAM PRP	black	yellow
<input type="checkbox"/>	669	Dakota Smith	DakotW LAM	black	yellow
<input type="checkbox"/>	592	PERFORMING ART FLOORING	PERFGW PFW	black	yellow

Installer Record

Installer Setup

Include On Schedule

IDnum: 177 Vendor Name: FANCY FLOORS

Schedule-Enterprise Name: FANCY FLOORS

Section ID: 15_Wood_Laminate

Text Color: black Background Color: yellow

SortCode: W01

Information to include on: PFW SFW LAM

Telephone Number: 555-WOOD

List1 Name: BGC

Background Color dropdown list:
yellow
wheat
yellow
orange
lightyellow
aliceblue
lightblue
blue
darksalmon
indianred
lavendar
palegoldenrod
lightgreen
honeydew

Save some clicks

Setting the default appointment color respectively across all the installation crews by their primary skill set or Trade will help to save time manually assigning that appointment color during the scheduling process.

Installer Record

Installer Setup

Include On Schedule

IDnum 544 Vendor Name XTREME FLOORCOVERING SPECIALISTS IN

Schedule-Enterprise Name Vanilla Installations

Section ID 12_Resilient

Text Color black Background Color orange

SortCode R03

Information to include on schedule
LVT VCT MOD SHV DMO PRP

Telephone Number 555-9876

List1 Name ARD MMT

Resilient TBD Needs a crew assigned 12_Resilient tele:	
ISMAEL RIOS SHV 12_Resilient tele: 555-8987	J# 28 Highland
Vanilla Installations LVT VCT MOD SHV DMO PRP 12_Resilient tele: 555-9876	J# 27 10 IWO#
Robin B LVT LAM VCT 12_Resilient tele:	J# 29 ICU 12 Costa M
CARLOS FLOOR COVERING INC SHV LVT VCT DMO LAM 12_Resilient tele: 555-9988	J# 27 CPT and

Populate fields with functional data

The Information to include on schedule field does populate on the calendar view. Using consistent indicators for the skills that Installation Crew has can help in Multiple Ways. All these fields displayed in the Schedule Manager are filterable.

Data on Work Orders (Helps for Centralized Scheduling)



Job Start Date = Request Date

Job Description – Used for filtering

The screenshot shows a software interface for work orders. At the top, there are navigation buttons: Bills Due, Quick Pay, Accept, Accept & Post, Refresh, and Web Help. Below these are navigation arrows and a page indicator '1 of 1' with '485' records. The main section is titled 'One Point Floors'. On the left, there are fields for 'Community / Plan' and 'Project Manager'. The 'Record Info' section on the right includes: Work Order # 4805, Job # 2899, Contract #, Job Start Date 9/26/2023 (highlighted in a yellow box), Install Start Date, Install End Date, Store 2 One Point Floors 2, Sales Person Matt, Subcontractor, and Installer. Below this is a 'More Info' button and a 'Job Description' field containing 'VCT hospital lobby and waiting'. At the bottom, there is a 'More Lines' button and a list of items, including 'Tile Marca Carona Textile- Textile Ivory Hex D750- 10'x8.5' 9mm (UNITS)', with 'Translate To' buttons next to each item.

The screenshot shows the same software interface as the previous one. The 'Record Info' section is identical. However, the 'Job Description' field, which contains 'VCT hospital lobby and waiting', is highlighted in a yellow box. The rest of the interface, including the navigation buttons, 'More Info' button, and 'More Lines' section, remains the same.

The Work Order List



The screenshot shows a web application window titled 'Enterprise System' with a browser address bar showing '50.21.176.37'. The application has a 'Navigator' pane on the left with 'Workorder List' selected. The main area is titled 'WorkOrder List' and contains a 'Data Processing Panel' on the left and a table on the right. The table has columns: WOnum, JobNum, WO_JobName, Request_Date, StartDate, LastDate, Description, InstallerName, Accepted, JobAddress1, JobAddress2, and JobCity. The table is currently empty, displaying 'No data to display'.

- Like a list of Pending PO's but for labor!

Using a TBD Resource



The screenshot displays the 'Enterprise System' interface. The main window shows a 'Schedule' view for resource '12_Resilient' from September 18, 2023, to September 23, 2023. The schedule is organized by resource type and job name:

- Resilient TBD:** Includes jobs like 'JH_2543 (WO# 4598) | BERNARD' and 'JH_2544 (WO# 4599) | Greenbelt Builders'.
- ISMAEL RIOS:** Marked as 'On Vacation and not available'.
- Vanilla Installations:** Includes 'LTY VCT 2ND FLOOR FRP'.
- Robin B:** Includes 'JH_2399 (WO# 4571) | CNC Builders | 4885 RONSON COURT STE E | SAN DIEGO | wd' and 'JH_2043 (WO# 4592) | Jim Tanner | 1238'.
- CARLOS FLOOR COVERING INC:** Includes 'Need to measure Schmid Job for scope'.
- Creative Flooring Installations:** Includes 'JH_3024 (WO# 4582) | UES 2023 Work Orders | 1450 Jeppesen Street' and 'JH_2543 (WO# 4573) | BERNARD PORTER | 8890 VILLA LA JOLLA DRIVE | LA JOLLA | VCT 2nd Floor'.

The right-hand panel, titled 'Event Mgr', contains a form for managing appointments. It includes fields for 'Job Name', 'Document', 'Source', 'Begin date - time', 'End date - time', 'ID', 'Installer / Resource name', 'SuperColor', 'Appointment Status', 'Appointment Note', 'Work Order Status', 'Not Available', and 'Text in Appointment Bar'. There are also buttons for 'Save', 'Edit is ON', 'Set as Event', 'Reset Document to Target', 'Delete Appt', 'LookUp', 'Lookup Target From List', 'Create Appointment - Click Call After Lookup From List', and 'Clear Appt Data'.

- More visual and can help tech challenged !

Appointment Status

Generic Labels

Some Common Definitions

00 – Not solidified internally

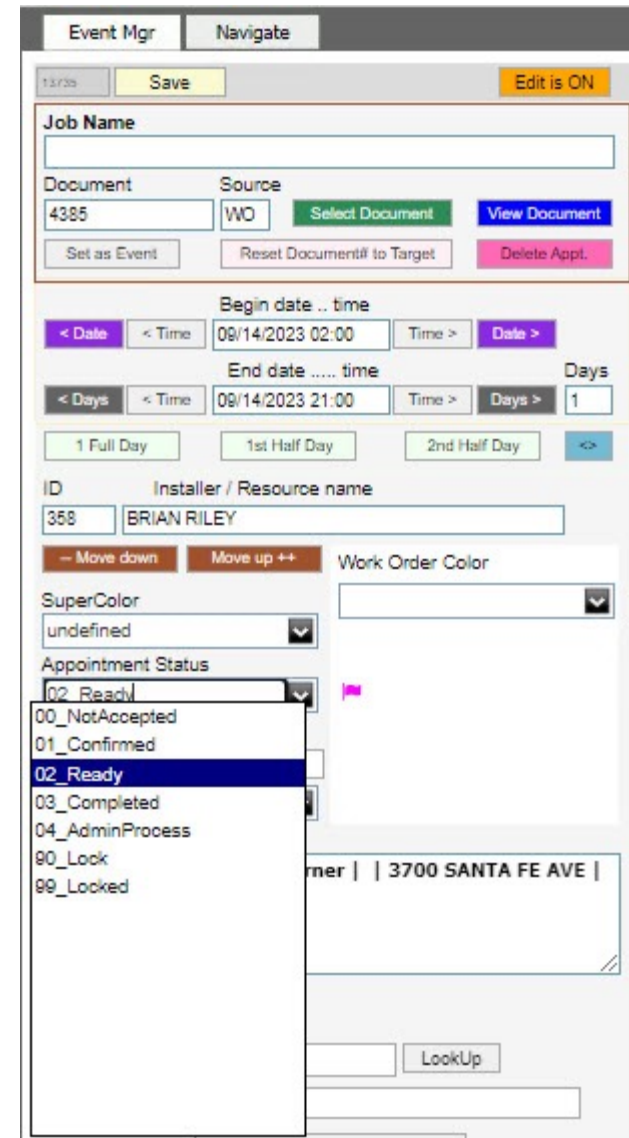
01 - Confirmed with Installation Crew

02 – Confirmed with client or pre-walked

03 – Install complete, awaiting approval

04 – Approved for payroll.

Be consistent



The screenshot displays the 'Event Mgr' interface. At the top, there are 'Event Mgr' and 'Navigate' tabs. Below them are 'Save' and 'Edit is ON' buttons. The main form contains the following fields and controls:

- Job Name:** A text input field.
- Document:** A text input field containing '4385'.
- Source:** A text input field containing 'WO', with 'Select Document' and 'View Document' buttons.
- Buttons:** 'Set as Event', 'Reset Document# to Target', and 'Delete Appt.'.
- Begin date .. time:** A date and time selector showing '09/14/2023 02:00'.
- End date time:** A date and time selector showing '09/14/2023 21:00'.
- Days:** A dropdown menu set to '1'.
- Day Selection:** Radio buttons for '1 Full Day', '1st Half Day', and '2nd Half Day'.
- ID:** A text input field containing '358'.
- Installer / Resource name:** A text input field containing 'BRIAN RILEY'.
- Work Order Color:** A dropdown menu.
- SuperColor:** A dropdown menu set to 'undefined'.
- Appointment Status:** A dropdown menu with a list of options: '02_Ready', '00_NotAccepted', '01_Confirmed', '02_Ready', '03_Completed', '04_AdminProcess', '90_Lock', and '99_Locked'. The '02_Ready' option is currently selected and highlighted in blue.
- Address:** A text input field containing 'ner | | 3700 SANTA FE AVE |'.
- Buttons:** 'Move down', 'Move up ++', and 'LookUp'.

Super Colors

Generic Labels

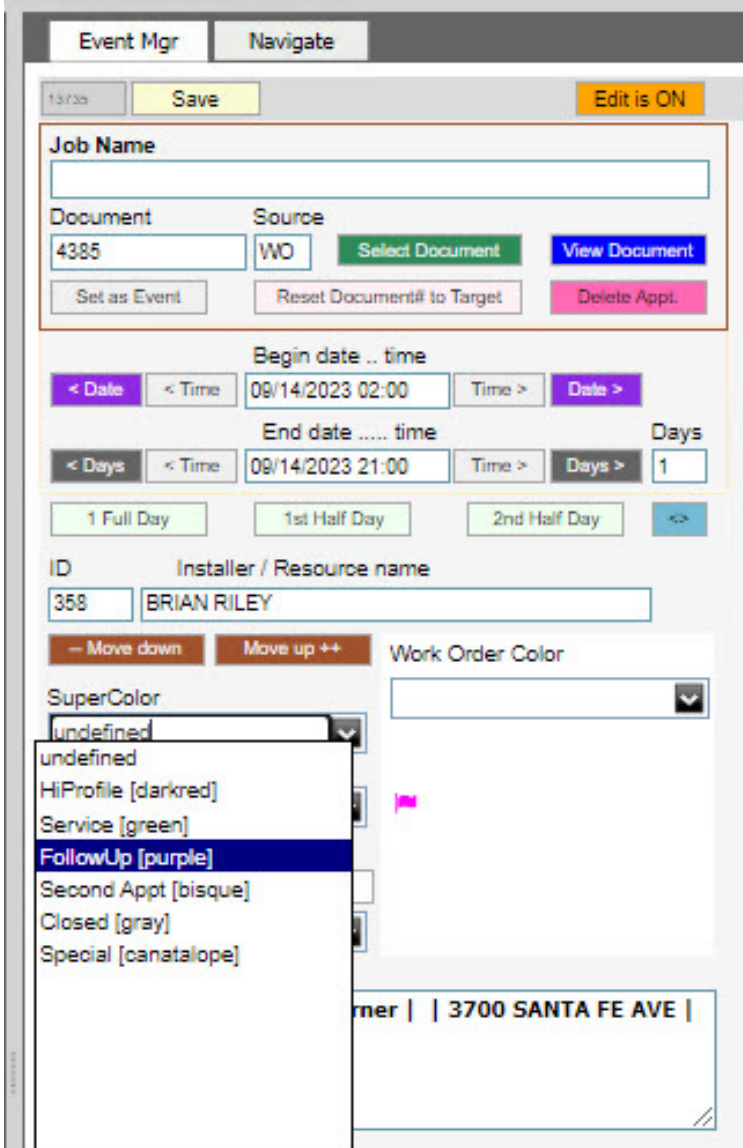
An additional higher priority classification.

Some Examples:

Quality incident/Call Back

High priority installation

Special Certification required



Event Mgr | Navigate

13/35 | Save | Edit is ON

Job Name

Document: 4385 | Source: WO | Select Document | View Document

Set as Event | Reset Document# to Target | Delete Appt.

Begin date .. time: 09/14/2023 02:00

End date time: 09/14/2023 21:00 | Days: 1

1 Full Day | 1st Half Day | 2nd Half Day

ID: 358 | Installer / Resource name: BRIAN RILEY

Move down | Move up ++ | Work Order Color

SuperColor dropdown menu:

- undefined
- HIProfile [darkred]
- Service [green]
- FollowUp [purple]**
- Second Appt [bisque]
- Closed [gray]
- Special [canatalope]

Address: ... | 3700 SANTA FE AVE |

The Agenda List



The screenshot displays the 'Enterprise System' interface, specifically the 'Agenda List' for a user named '12_Resilient'. The main window shows a calendar view from Monday, September 18, 2023, to Saturday, September 23, 2023. The calendar is organized into columns for each day. On the left side, there is a list of resources, including 'E Delivery Truck 1', 'Delivery Truck 2', 'QUICKWAY TRANSPORTATION', 'InHouse Labor', 'Elizabeth Hourly', 'Joe Hourly', 'PREP People', 'Dallas Beller', 'Carpet TBD', 'JIM WHINERY', 'BRIAN RILEY', 'LANCES CARPET COMPANY INC', 'Resilient TBD', 'ISMAEL RIOS', 'Vanilla Installations', 'Robin B', 'CARLOS FLOOR COVERING INC', 'Creative Flooring Installations', 'CERAMIC TBD', 'DIAMOND TILE & STONE QUALITY INSTALL', 'COASTAL FLOORING INC', 'TILE TECH INSTALLERS INC', 'Stephens Flooring', and 'Ace Tile Installer'. Each resource has a corresponding row in the calendar grid. Colored bars represent appointments for each resource. For example, 'Elizabeth Hourly' has a blue bar for 'Fancy Apartments For Art' on Tuesday. 'Dallas Beller' has a green bar for 'JIM BILLINGS INTERIORS' on Friday. 'Carpet TBD' has a pink bar for 'Just another jobsite' on Friday. The right side of the interface features a 'Job Name' form with fields for 'Document', 'Begin date', 'End date', 'ID', 'Super/Color', 'Appointment Status', 'Appointment Note', and 'Text in Appointment Bar'. The 'Job Name' field is populated with 'SA# 2717 | Kristina : | Kristina Schlosser'. The bottom of the screen shows a Windows taskbar with the system clock at 2:06 AM on 9/22/2023.

- Deliveries for the day

The Agenda List



The screenshot displays the 'Enterprise System' interface, specifically the 'Appt. List (Agenda)' view. The main window shows a calendar grid for the week of September 13, 2023, to September 18, 2023. The grid is populated with various job appointments, each represented by a colored bar indicating the date and time. The appointments are organized by customer or project, with names like 'Dallas Beller', 'JIM WHINERY', 'BRIAN RILEY', 'LANCES CARPET COMPANY INC', 'Resilient TBD', 'ISMAEL RIOS', 'Vanilla Installations', 'Robin B', 'CARLOS FLOOR COVERING INC', 'Creative Flooring Installations', 'CERAMIC TBD', 'DIAMOND TILE & STONE QUALITY INSTALL', 'COASTAL FLOORING INC', 'TILE TECH INSTALLERS INC', 'Stevens Flooring', 'Ace Tile Installer', 'FANCY FLOORS', 'Dean McDean', 'BJ', 'Hardwood and Nothing Else', 'Dakota Smith', and 'PERFORMING ART FLOORING'. Each appointment bar includes a job ID (e.g., JW# 2014, JW# 2014, JW# 2014) and a brief description of the work.

On the right side of the interface, there is a detailed view for a selected appointment. This view includes fields for 'Job Name', 'Document' (1443), 'Begin date - time' (09/13/2023 02:00), 'End date - time' (09/13/2023 13:00), 'ID' (177), 'Installer / Resource name' (RANCY FLOORS), and 'Super/Color' (undefined). There are also buttons for 'Save', 'Edit', 'Set as Event', 'Reset Document to Target', 'Delete Appt.', and 'Work Order Color'. At the bottom of the right panel, there is an 'Event List' section.

The bottom of the screenshot shows the Windows taskbar with the system clock indicating 2:22 AM on 9/22/2023. The taskbar also displays various application icons and the system tray.

- Job Walk List

The Agenda List



A screenshot of a software application window titled "Enterprise System". The window has a sidebar on the left with a "Navigator" pane. The sidebar contains sections for "UserDetails" (Matt | 10MGMT | 2), "Schedule" (with sub-items: Schedule - All, Schedule - MGMT1, Schedule - MGMT2), "Workorder List" (with sub-items: 11_Carpet, 12_Resilient, 14_Tile_Ceramic, 15_Wood_Laminate), and "Appt. List (Agenda)". The "Workorder List" section is currently selected. The main content area is empty. At the bottom of the window, there is a navigation bar with tabs for "Navigator", "Customer", "Opportunity", "Takeoff", "Proposal", "Jobs", "PO", "Calendar", "Bills AP", and "Job Mail". The Windows taskbar is visible at the bottom of the screen, showing the time as 2:28 AM on 9/22/2023.

- Quality Incidences

Next Up: Afternoon Refreshments 2:45 – 3:15 pm

Followed by: Breakout #3
3:15 – 4:00 pm

- Phased Labor Best Practices– Griffin Ballroom
- New User Tax Report & Paid to Source Tax Type – Belle Meade Room
- FloorRight Product Setup & Tile Patterns – Arlington Room