

Education

Optimizing your experiences



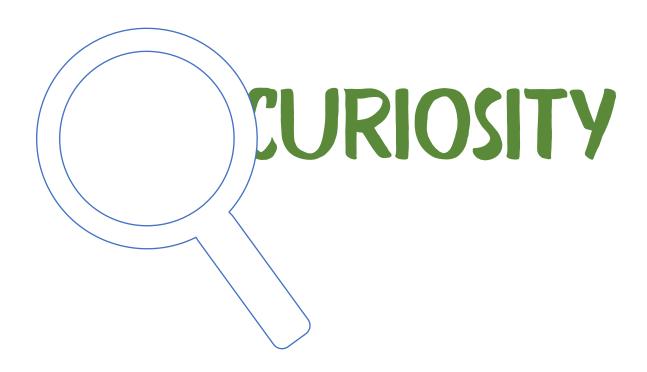
Assessing Educational Need



| More knowledge! | New knowledge! |
|-----------------|----------------|
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| | |

Educational Needs







Business Curiosity

System Curiosity



Business Curiosity



System Curiosity

Alignment of Need



How can we capture more projects to grow our business? How do we improve processing projects and get better reporting?



I wonder if our Pacific Solutions system has capability to help us do that? I wonder if Pacific Solutions has suggested processes for this?



Optimize Experience

Event Opportunities



Awareness: Exposure to what is unknown

Education: Learn intent, design and best practices

Networking: Gain perspective, insight, consider different points of view

Optimize Your Experience



Set Goals

- Education Admin
- 1-3 items to implement
- Prioritize what to achieve

Make a Plan

- Steps to Implement
- Needed Training
- Timeline

Take Action

- Begin Implementing
- Measure
- Patience



Education Resources

Resources for Training





Virtual Training Sessions



On-site Training Sessions

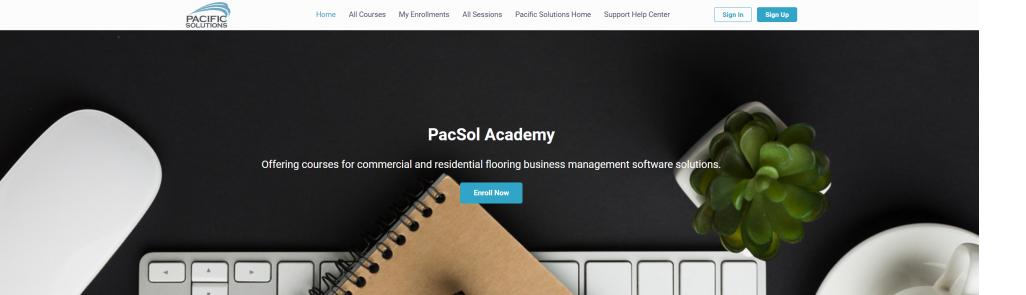


PacSol Academy & Help Center

PacSol Academy Launch



- On-Demand and Live Workshop training
- Learner console to track progress
- Dedicated secure login portal for every learner
- Foundation Education is available now





Featured Content







PacSol Academy

View All Courses

About The School



My Enrollments All Sessions

Pacific Solutions Home

Support Help Center

Bonni Georgi

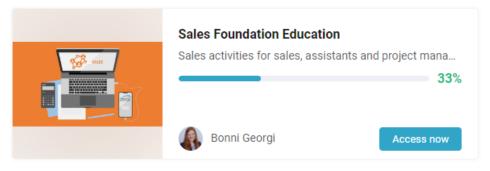


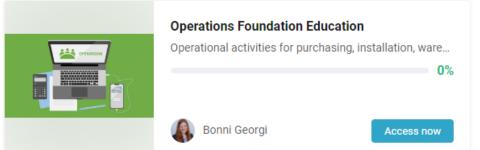


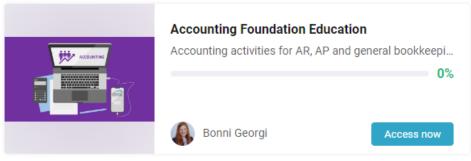


| Q Type a name to search. Eg: Cloud Computing | CATEGORIES All | ~ | SEARCH |
|--|----------------|---|--------|
| | All | | |

My courses 1 - 3 of 3







Enrollment Selections

Sales Foundation Education

4 Chapter(s) • 17 Lesson(s)

33%

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1. Welcome

- Welcome to Sales Foundations Education
- Successful Participation

2. Introduction

- Navigating and Creating Activities
- Review: Navigating and Creating
- Assessment: Navigating and Creating

3. Sales: Order Entry

- **Creating Proposals Activities**
- Review: Creating Proposals
- Assessment: Creating Proposals
- Bundling and Product Kits Activities
- Review: Bundling and Product Kits
- Assessment: Bundling and Product Kits



Creating Proposals Activities

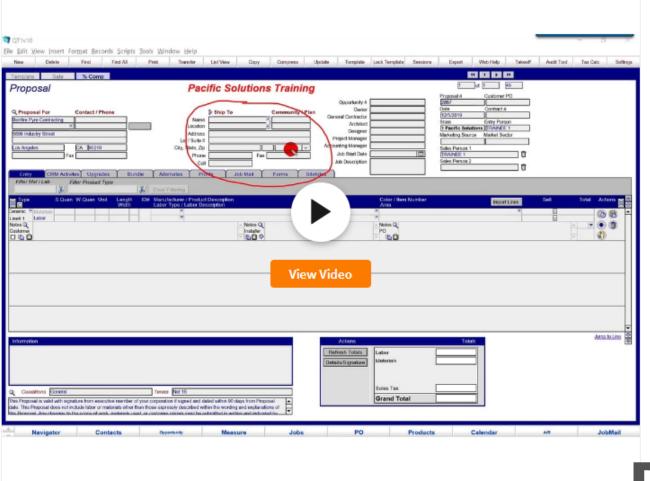
PDF · VIDEO(2)



Sales Creating Proposals







Course **Progress**

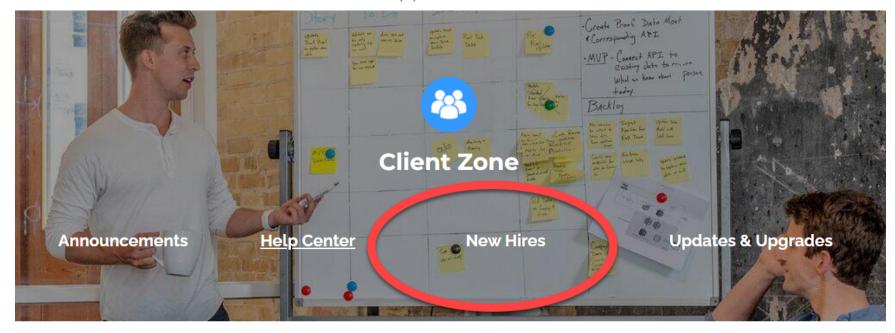
Sales Details of Proposals

J. Download

Education Admin Guide



Education Products Webstore Clients more... Cart (o) Home Support



How to Access Help Center

PacSol Academy is Available

1. Visit the Help Center

Access anytime at https://support.pacsol.cloud

2. Fill out the New User Form

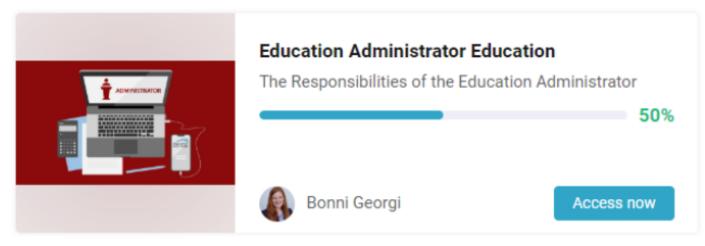
Please use your company email during registration.

We have launched a new platform for education. Our Foundation Education system is now in this new platform. We will be officially launching this academy at the 2023 UES conference next month!

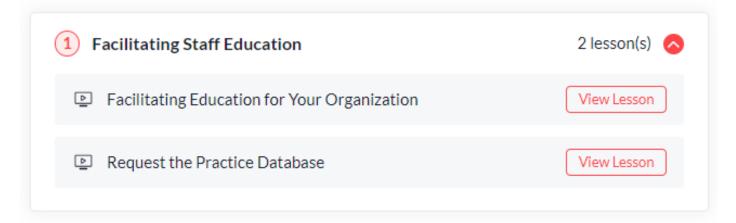
☐ Go to Help Center

Education Admin Course





Course Curriculum



Perspectives



How long does it take to master the system?

How do I know if I'm benefiting from all the system has to offer?

Summary



- Align business curiosity with system curiosity.
- Prioritize conference content to implement upon return.
- Explore training resources available.
- Sign up for PacSol Academy.



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