



Enterprise Scheduler

Leveling up and overclocking



Resource Management

- Reference Crews' secondary abilities.
- Easily create schedule grids based on secondary abilities.
- Quickly determine scope and magnitude of work.
- Flexible list organization through sort and filter.
- Create daily delivery schedules.

Schedule v.842

Refresh Show 2 less days Show 2 more days January 2022 < 5 Day < 1 Day Today 1 Day > 5 Day > Copy Event Move Event Select Document Timeline Month

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
27	28	29	30	31	01	02
3700 SANTA FE AVE SA# 2623 Turner Over Paid Prep Celine						
			06	07	08	09
				13	14	15
				1234 Boring Ave WO# 4332 Just another jobsite SA# 2647 IRVINE Test Job for Attachments *		
17	18	19	20	21	22	23
1234 Boring Ave WO# 4332 Just another jobsite SA# 2647 IRVINE Test Job for Attachments *						
24	25	26	27	28	29	30
890 Jasmine Lane WO# 4312 Justin Smith SA# 2458 CARLSBAD Carpet Only *		7846 LOOKOUT DRIVE WO# 4316 JIM BILLINGS INTERIORS SA# 2620 LA JOLLA Customer PU *				
P.O. BOX 115 WO# 4321 HAHN GENERAL CONTRACTOR INC SA# 2487 SOLANA BEACH [] CPT Unit A *				Vacation Off		
1215 New place Dr WO# 4325 ICU SA# 2628 Costa Mesa [] *						
31	01	02	03	04	05	06
7846 LOOKOUT DRIVE WO# 4316 JIM BILLINGS INTERIORS SA# 2620 LA JOLLA Customer PU *						

Monthly View

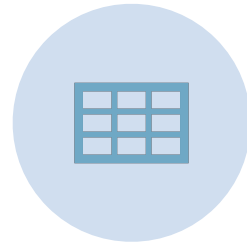
Feature Rich



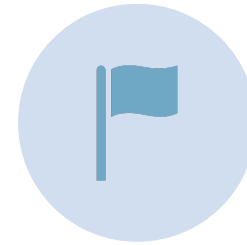
DRAG AND
DROP



COLOR
ORGANIZATION



TABBED
SCHEDULES



INCIDENT
FLAGS



AVAILABILITY
EVENTS

Schedule v.842

Refresh Show 2 less days Show 2 more days 23 Jan 2022 - 1 Feb 2022 < 5 Day < 1 Day Today 1 Day > 5 Day > Copy Event Move Event Select Document Timeline Month

	Sun 01-23	Mon 01-24	Tue 01-25	Wed 01-26	Thu 01-27	Fri 01-28	Sat 01-29	Sun 01-30	Mon 01-31	Tue 02-01	
E Delivery Truck 1 1_Installation tele: Delivery Truck 2 DEL 1_Installation tele:											
Temp Labor DMO CLN 1_Installation tele: 555-HEL P											
SURFACE PREP SYSTEMS INC PRP DMO 1_Installation tele: 555-7777											
Dallas Beller PRP DMO 1_Installation tele: 555-8921		★ 1215 New place Dr [WO# 4325 ICU SA#: 2628 Costa Mesa []]*									
QUICKWAY TRANSPORTATION Las Ditch delivery people 1_Installation tele:											
LANCES CARPET COMPANY INC CPT MOD 11_Carpet tele: 555-7862		890 Jasmine Lane [WO# 4312 Justin Smith SA#: 2458 CARLSBAD Carpet Only]*									
JIM WHINERY CPT 11_Carpet tele: 555-9753					7846 LOOKOUT DRIVE [WO# 4316 JIM BILLINGS INTERIORS SA#: 2620 LA JOLLA Customer Rpt]*			7846 LOOKOUT DRIVE [WO# 4316 JIM BILLINGS INTERIORS SA#: 2620 LA JOLLA Customer Rpt]*			
BRIAN RILEY CPT MOD 11_Carpet tele: 555-5844											
Billy Smith 2 man crew 11_Carpet tele: 555-7858		P.O. BOX 115 [WO# 4321 HAHN GENERAL CONTRACTOR INC SA#: 2487 SOLANA BEACH [] CPT Unit A]*									
Carpet No Crew Assigned 11_Carpet tele:											
CARLOS FLOOR COVERING INC SHV LVT VCT DMO LAM 12_Resilient tele: 555-9988		Vacation Off									
ISMAEL RIOS SHV 12_Resilient tele: 555-8987											
Vanilla I LVT VCT MOD SHV DMO PRP 12_Resilient tele: 555-9878											
Stephens Flooring LVT DMO PRP VCT CER PRW 14_Tile_Ceramic tele: 720-789-1234											
COASTAL FLOORING INC CER DMO PRP 14_Tile_Ceramic tele: 555-8834											
TILE TECH INSTALLERS INC CER PRP DMO 14_Tile_Ceramic tele:											
E Coastal Flooring CER DMO PRP 14_Tile_Ceramic tele:											
FANCY FLOORS PRW SFW LAM 15_Wood_Laminate tele: 555-WOOD											
Dean McDean PRW SFW DMO PRP LAM 15_Wood_Laminate tele: 555-1824											
BJ 15_Wood_Laminate tele:											

Drag and drop editing

Event Mgr Advanced Navigate

13669 Save Edit is ON

Job Name ICU

Document 4325 Source WO Select Document View Document

Set as Event Reset Document# to Target Delete Appt.

Begin date .. time
< Date < Time 01/24/2022 02:00 Time > Date >

End date time
< Days < Time 01/27/2022 23:00 Time > Days > 4

1 Full Day 1st Half Day 2nd Half Day <

ID E314 Installer / Resource name Matt

SuperColor HiProfile [darkred]

Appointment Status 03_Completed

Appointment Note

Not Available

Text in Appointment Bar
1215 New place Dr [WO# 4325 | ICU | |SA#: 2628 | Costa Mesa | []]*

Target document LookUp

Lookup Target From List

Create Appointment - Click Cell After Lookup From List



Analytic Reports

- Review installation timeline milestones.
- Track incident rates/quality ratios.
- Evaluate installation availability.
- Report installer work loads.

Data Processing Panel

Found Set Search

Search UsingDateRange

Search Agenda for StartDate

StartDate Begin: 2018-01-19 StartDate End: 2022-01-26

Installer User Name

Limit Record Count: 2000

Data Processing

Excel Download

Report 1 - Simple List

Report 2 - Custom List

Schedule Appointment List Hide Columns

StartDate_01	EndDate_02	Doc_03	DocID_04	JobID_05	JobName_06	JobPhone_07	WOdescription_09	JobAddress_10	Installer_11	SchedSection_12	ApptStatu
2020-11-14	2020-11-14 23:00	WO	4234	2448	Star 10 Contractors		Demo	890 Industrial Way	FANCY FLOORS	15_Wood_Laminate	00_NotAc
2020-11-14	2020-11-14 23:00	WO	4238	2455	Capitol Investments		Lower meeting room	1450 Jeppesen Street	BRIAN RILEY	11_Carpet	00_NotAc
2020-11-16	2020-11-17 21:00	WO	4192	2388	City View Church			8404 Phyllis Place	JIM WHINERY	11_Carpet	00_NotAc
2021-02-16	2021-02-20 21:00	EV	0						Matt	14_Tile_Ceramic	00_NotAc
2021-03-08	2021-03-08 23:00	EV	0						Dakota Smith	15_Wood_Laminate	00_NotAc
2021-03-08	2021-03-08 23:00	EV	0						Matt	14_Tile_Ceramic	00_NotAc
2020-12-14	2020-12-14 23:00	WO	4211	2408	Greenbelt Builders			78995 Industrial Ave	FANCY FLOORS	15_Wood_Laminate	00_NotAc
2020-12-14	2020-12-14 23:00	WO	4225	2416	Old Town Coffee			8963 Gilder	Dakota Smith	15_Wood_Laminate	00_NotAc
2019-05-06	2019-05-06 23:00	WO	4269	2211	Turner			3700 SANTA FE AVE	TILE TECH INSTALLER	14_Tile_Ceramic	00_NotAc
2020-08-03	2020-08-03 23:00	WO	4228	2442	Turner		VCT Material Install	3700 SANTA FE AVE	Dakota Smith	15_Wood_Laminate	99_Locke
2021-01-29	2021-01-29 23:00	WO	4243	2461-1	Celines Daycare		CO-1 Add CPT in Foyer	7 CORPORATE PLAZA	AFFORDABLE FLOOR	11_Carpet	00_NotAc
2021-04-29	2021-04-30 23:00	WO	4247	2202	Capitol Partners		Phase 1 Cpt	1450 Jeppesen Street	Dean McDean	15_Wood_Laminate	03_Comp
2021-05-03	2021-05-04 23:00	WO	4248	2202	Capitol Partners		Phase 1 Cpt	1450 Jeppesen Street	Dean McDean	15_Wood_Laminate	03_Comp
2021-05-03	2021-05-04 23:00	WO	4251	2202	Capitol Partners		VCT Phasae 3	1450 Jeppesen Street	TILE TECH INSTALLER	14_Tile_Ceramic	03_Comp
2021-05-19	2021-05-21 23:00						East Hall and Annex	1450 Jeppesen Street	LANCES CARPET COM	11_Carpet	00_NotAc
2021-05-19	2021-05-21 23:00						Car adhesive for East Hall	1450 Jeppesen Street	LANCES CARPET COM	11_Carpet	00_NotAc
2021-05-19	2021-05-21 23:00						East West Hall Cpt	1450 Jeppesen Street	LANCES CARPET COM	11_Carpet	00_NotAc
2021-05-19	2021-05-21 23:00						Phase 4	890 Industrial Way	JIM WHINERY	11_Carpet	01_Confir
2021-05-19	2021-05-21 23:00						Phase 1	1450 Jeppesen Street	LANCES CARPET COM	11_Carpet	02_Ready
2021-06-02	2021-06-02 23:00							1450 Jeppesen Street	BRIAN RILEY	11_Carpet	00_NotAc
2021-05-25	2021-05-25 23:00							78995 Industrial Ave	CARLOS FLOOR COVI	12_Resilient	03_Comp
2021-05-24	2021-05-24 23:00								ISMAEL RIOS	12_Resilient	00_NotAc
2021-06-17	2021-06-17 23:00							1450 Jeppesen Street	Dean McDean	15_Wood_Laminate	03_Comp
2021-06-21	2021-06-21 23:00							890 Rayup Road	COASTAL FLOORING I	14_Tile_Ceramic	02_Ready
2021-06-28	2021-06-28 23:00							1450 Jeppesen Street	CARLOS FLOOR COVI	12_Resilient	01_Confir
2021-06-30	2021-06-30 23:00							1450 Jeppesen Street	COASTAL FLOORING I	14_Tile_Ceramic	00_NotAc
2021-07-05	2021-07-05 23:00								CARLOS FLOOR COVI	12_Resilient	00_NotAc
2021-08-03	2021-08-03 23:00						Contract	2100 S Tower Road	XTREME FLOORCOVE	12_Resilient	00_NotAc
2021-07-01	2021-07-01 23:00						Demo	8850 VILLA LA JOLLA DRIVE	SURFACE PREP SYST	1_Installation	00_NotAc
2021-07-12	2021-07-16 23:00						FF Demo	8850 VILLA LA JOLLA DRIVE	SURFACE PREP SYST	1_Installation	00_NotAc
2021-07-09	2021-07-13 21:00	WO	4249	2202	Capitol Partners		Phase 2 VCT	1450 Jeppesen Street	Matt	14_Tile_Ceramic	01_Confir
2021-07-13	2021-07-14 23:00	WO	4279	2408	Greenbelt Builders		VCT Dean	78995 Industrial Ave	Dakota Smith	15_Wood_Laminate	00_NotAc
2021-07-19	2021-07-25 17:00	WO	4285	2546	BERNARD PORTER		VCT Area 1	8850 VILLA LA JOLLA DRIVE	Dakota Smith	15_Wood_Laminate	02_Ready
2021-07-19	2021-07-26 23:00	WO	4286	2546	BERNARD PORTER		VCT Area 2	8850 VILLA LA JOLLA DRIVE	Dakota Smith	15_Wood_Laminate	01_Confir
2021-08-12	2021-08-12 23:00	WO	4287	2573	BERNARD PORTER		Yonkers Tax	8850 VILLA LA JOLLA DRIVE	COASTAL FLOORING I	14_Tile_Ceramic	00_NotAc
2021-08-31	2021-08-31 08:00	WO	4291	2573	BERNARD PORTER		Yonkers Tax	8850 VILLA LA JOLLA DRIVE	Dakota Smith	15_Wood_Laminate	00_NotAc
2021-08-31	2021-08-31 18:00	WO	4300	2570	BERNARD PORTER		Storage Closet	8850 VILLA LA JOLLA DRIVE	Dakota Smith	15_Wood_Laminate	00_NotAc
2021-08-31	2021-08-31 12:00	WO	4299	2572	BERNARD PORTER		Laundry install prepped on day before	8850 VILLA LA JOLLA DRIVE	Dakota Smith	15_Wood_Laminate	00_NotAc
2021-06-28	2021-06-28 23:00	WO	4278	2532	Tower 21		LVT Units 101105110	2100 S Tower Road	Dakota Smith	15_Wood_Laminate	00_NotAc
2021-09-10	2021-09-13 21:00	WO	4301	2579	McKenzie Townhomes		McKenzie Townhome Main By Unit	2267 McKenzie Rd.	Dakota Smith	15_Wood_Laminate	00_NotAc
2021-10-18	2021-10-19 12:00	WO	4310	2579	McKenzie Townhomes		Unit175 has master upgrade	2267 McKenzie Rd.	LANCES CARPET COM	11_Carpet	00_NotAc

Export to Excel or use in system reports for analysis



SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
Cust/Inst AUG 27	Cust/Inst AUG 28	Cust/Inst AUG 29	Cust/Inst AUG 30	Cust/Inst AUG 31	Cust/Inst 1	Cust/Inst 2
Cust/Inst 3	Cust/Inst 4	Cust/Inst 5	Cust/Inst 6	Cust/Inst 7	Cust/Inst 8	Cust/Inst 9
Cust/Inst 10	Cust/Inst 11	Cust/Inst 12	Cust/Inst 13	Cust/Inst 14	Cust/Inst 15	Cust/Inst 16
Cust/Inst 17	Cust/Inst 18	Cust/Inst 19 Fairmont 2 Fairmont 2 Fairmont 2	Cust/Inst 20 Fairmont 2 Fairmont 2	Cust/Inst 21 Fairmont 2 Fairmont 2 Fairmont 2 Fairmont 2	Cust/Inst 22 Fairmont 2 Fairmont 2	Cust/Inst 23
Cust/Inst 24	Cust/Inst 25	Cust/Inst 26	Cust/Inst 27	Cust/Inst 28	Cust/Inst 29	Cust/Inst 30
Cust/Inst OCT 1	Cust/Inst OCT 2	Cust/Inst OCT 3	Cust/Inst OCT 4	Cust/Inst OCT 5	Cust/Inst OCT 6	Cust/Inst OCT 7

WO#	4336	Ship to	Fairmont 2	Print	View Print
Date	9/21/2023	Schedule	New Day	Find	
Day Off		Schedule	New Name	Delete	

Install Date	WO #	Installer Vendor	Job Address	Job City	Job State	
★ 9/21/2023	4336	Adan Johnson	1717 N Akard St	Dallas	TX	7
9/21/2023	4336	Dakota Smith	1717 N Akard St	Dallas	TX	7
9/21/2023	4336	Bonni Georgi	1717 N Akard St	Dallas	TX	7
9/21/2023	4336	Dakota Smith	1717 N Akard St	Dallas	TX	7
9/21/2023	4336	Adan Johnson	1717 N Akard St	Dallas	TX	7
9/21/2023	4336	Dakota Smith	1717 N Akard St	Dallas	TX	7
9/21/2023	4336	DH Jobs	1717 N Akard St	Dallas	TX	7
9/21/2023	4336	ELARA TILE	1717 N Akard St	Dallas	TX	7

Date availability =>

Installer resources =>

Enterprise System

Navigator Schedule - All 11_Carpet 12_Resilient 14_Tile_Ceramic 15_Wood_Laminate

Schedule v.842

Refresh Show 2 less days Show 2 more days 23 Jan 2022 - 1 Feb 2022 < 5 Day < 1 Day Today 1 Day > 5 Day > Copy Event Move E

	Sun 01-23	Mon 01-24	Tue 01-25	Wed 01-26	Thu 01-27	Fri 01-28	Sat 01-29
E Delivery Truck 1 1_Installation tele:							
Delivery Truck 2 DIEI 1_Installation tele:							
Temp Labor DMO CLN 1_Installation tele: 555-HELP							
SURFACE PREP SYSTEMS INC PRP DMO 1_Installation tele: 555-7777							
Dallas Beller PRP DMO 1_Installation tele: 555-5921							
QUICKWAY TRANSPORTATION Las Ditch delivery people 1_Installation tele:							
LANCES CARPET COMPANY INC CPT MOD 11_Carpet tele: 555-7882		890 Jasmine Lane [WO# 4312 Justin Smith ISA#: 2458 CARLSBAD Carpet Only *]					
JIM WHINERY CPT 11_Carpet tele: 555-9753					7846 LOOKOUT DRIVE [WO# 4316 JIM BILLINGS INTERIORS ISA#: 2620 LA JOLLA Custom DUIT		
BRIAN RILEY CPT MOD 11_Carpet tele: 555-5844							
Billy Smith 2 man crew 11_Carpet tele: 555-7888		P.O. BOX 115 [WO# 4321 HAHN GENERAL CONTRACTOR INC ISA#: 2487 SOLANA BEACH [] CPT Unit A *]					
Carpet No Crew Assigned 11_Carpet tele:							
CARLOS FLOOR COVERING INC SHV LVT VCT DMO LAM 12_Resilient tele: 555-9988		Vacation Off					
ISMAEL RIOS SHV 12_Resilient tele: 555-8987							
Vanilla I LVT VCT MOD SHV DMO PRP 12_Resilient tele: 555-9878							
Stephens Flooring LVT DMO PRP VCT CER PRW 14_Tile_Ceramic tele: 720-789-1234		1215 New place Dr [WO# 4325 ICU ISA#: 2628 Costa Mesa [] *]					
COASTAL FLOORING INC CER DMO PRP 14_Tile_Ceramic tele: 555-8834							
TILE TECH INSTALLERS INC CER PRP DMO 14_Tile_Ceramic tele:							
E Coastal Flooring CER DMO PRP 14_Tile_Ceramic tele:							
FANCY FLOORS PRW SFW LAM 15_Wood_Laminate tele: 555-WOOD							
Dean McDean PRW SFW DMO PRP LAM 15_Wood_Laminate tele: 555-1524							
BJ 15_Wood_Laminate tele:							



<= Work loads

Summary



- Scheduling by resource availability
- Multiple schedule calendars
- Incident tracking
- Non work order event scheduling
- Analytical information for review and export



Enterprise Scheduler

Leveling up and overclocking