

Warehouse Management Module Benefits and Best Practices

Keep your inventory current and accurate using the Warehouse Management Module. Get a look at the ways to best apply this powerful module in your operation.

Matt Stevens

Warehouse Access Control



Admin - Personnel

This screenshot shows the 'Admin - Personnel' settings page. It features several sections with checkboxes for various permissions. The 'Restrictions' section includes options like 'Restrict PO Access (SP)', 'Restrict Quote Access (SP)', and 'Restrict Inv Access (Warehouse)'. The 'Warehouse Management' section includes 'Inventory Cycle Count User', 'Show On Hand Qty - Cycle Count', and 'Quick List Completion and UnVoid'. The 'Restrict Inv Access (Warehouse)' checkbox is highlighted with a yellow box. Other sections include 'Allow Payable Access', 'Allow Reconciliation Access', 'Allow Bank Deposit Access', 'Allow Full Bank Account Access', 'Allow Limited Bank Account Access', 'Allow General Journal Entry Creation', 'Allow Purchase Order Access', 'Allow DocuSign Requests', 'Allow Dashboard Access', 'Open Dashboard on Login', 'Sales' and 'Dashboard' dropdowns, 'Allow Override of Required Opportunities', 'Custom Entry Defaults', 'Use Profits tab for Proposal', 'Use Profits tab for Job', and 'Allow Unpicking / Picking'.

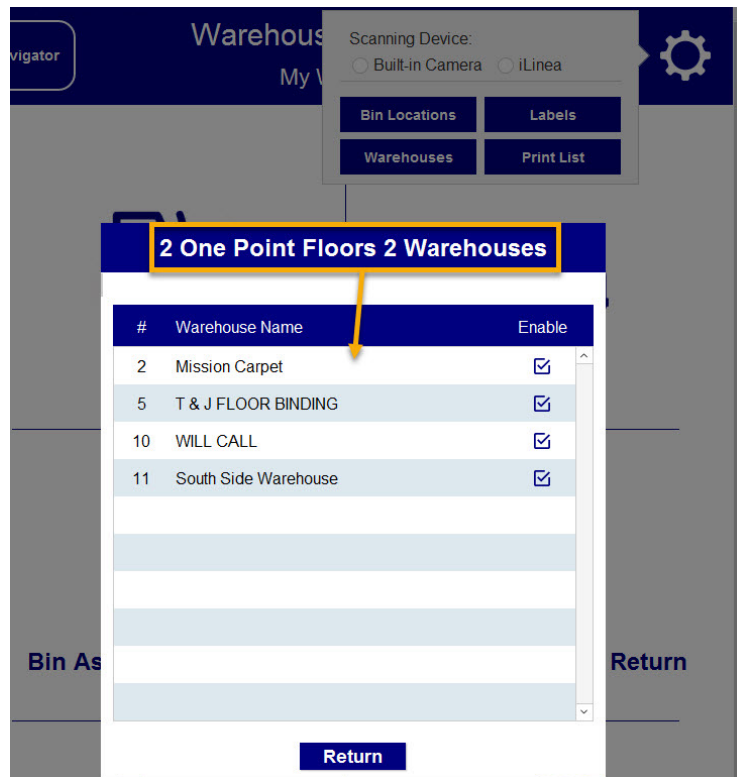
Admin - Store Information

This screenshot shows the 'Admin - Store Information' page. It features a 'Store Information' header and a 'Warehouse Locations' table. The table has columns for 'Multiple Ship To Locations', 'Default', and 'Del'. The rows are: 'Mission Carpet', 'South Side Warehouse', 'T & J FLOOR BINDING', and 'WILL CALL'. The 'South Side Warehouse' row is highlighted with a yellow box, and its 'Default' checkbox is checked. Other rows have their 'Default' checkboxes unchecked.

Multiple Ship To Locations	Default	Del
Mission Carpet	<input type="checkbox"/>	
South Side Warehouse	<input checked="" type="checkbox"/>	
T & J FLOOR BINDING	<input type="checkbox"/>	
WILL CALL	<input type="checkbox"/>	

Further function in WMM

Restricted by Store



Scanning Device: Built-in Camera iLinea

Bin Locations Labels
Warehouses Print List

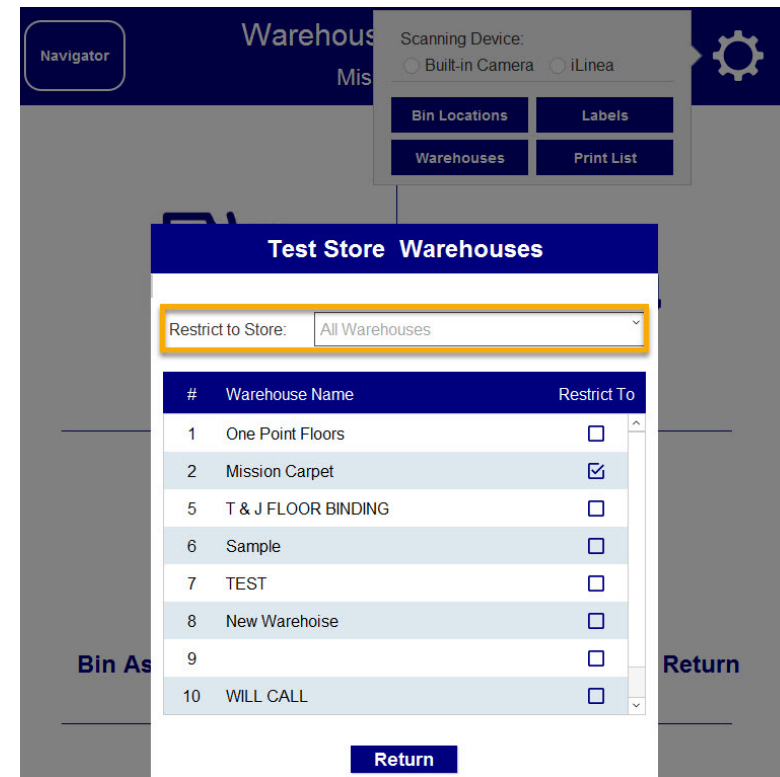
2 One Point Floors 2 Warehouses

#	Warehouse Name	Enable
2	Mission Carpet	<input checked="" type="checkbox"/>
5	T & J FLOOR BINDING	<input checked="" type="checkbox"/>
10	WILL CALL	<input checked="" type="checkbox"/>
11	South Side Warehouse	<input checked="" type="checkbox"/>

Bin As Return

Return

No Restrictions



Scanning Device: Built-in Camera iLinea

Bin Locations Labels
Warehouses Print List

Test Store Warehouses

Restrict to Store: All Warehouses

#	Warehouse Name	Restrict To
1	One Point Floors	<input type="checkbox"/>
2	Mission Carpet	<input checked="" type="checkbox"/>
5	T & J FLOOR BINDING	<input type="checkbox"/>
6	Sample	<input type="checkbox"/>
7	TEST	<input type="checkbox"/>
8	New Warehoise	<input type="checkbox"/>
9		<input type="checkbox"/>
10	WILL CALL	<input type="checkbox"/>

Bin As Return

Return



Printing Bin Labels

- Can print right from mobile device
- Replace damaged labels on the fly
- Add a new bin location

11:13 AM Sat Sep 23 50.21.176.37

PACIFIC SOLUTIONSv10 (2CC59C) Can't Open Page INVv10 (2CC59C)

Receive Inventory

[Return](#)
[Filter](#)
[Print Labels](#)
[Refresh](#)
[Images](#)

Vendor: LONGUST **Expected Date:** 06/05/2023 **Ordered**
Sidemark: ICU **Carrier:**
PO#: 5094-2971 **Ship To:** Mission Carpet
Job/Con #: 2971 **Ref. #:**
Project #: 2971 **Ordered By:** Robin B

Viewing 1 of 1

Queue Received Labels Queued: 0

INV#: 8136 **SM:** ICU

Style/Model#: 12x12 Building Blox Unpolished
Color: A1207 Taupe

Prod Id: 7991 **Expected Date:** 06/05/2023
Type: Ceramic Tile **Order Quan:** 50.00
InvType: Primary **Total Rec:** 0.00
Item #: 1 of 1 **Remain Rec:** 50.00

Rec. Quan.	Box/Size	Warehouse
0	SF	Mission Carpet

Dyelot	Bin	Roll, Rug, Pal #

Receive **Notes** **Images**
Queue Label **Air Print**



Quick Receiving

- For Single record receiving
- Easily add images and notes
- Print the label right now.



Receive



Deliver



Bin Assignment / Lookup



Quick Pick / Quick Return



Count



Warehouse Management
Module



Assigning Bin

- Label inventory first
- Scan inventory label
- Find a spot then scan bin



Multi Receiving

- Simplified entry.
- Fill down for repeat data
- Print the whole batch of labels



Receive



Deliver



Bin Assignment / Lookup



Quick Pick / Quick Return



Count

Warehouse Management
Module

Reverse Receiving

- One Click
- Works on multiple records



Receive



Deliver



Bin Assignment / Lookup



Quick Pick / Quick Return



Count

Warehouse Management
Module

Pick And Deliver

- Settings for days to pick
- Pick Material
- Pick Up Later Items

 **Deliver Inventory**
All Warehouses  Week List View

0 6 1

← Last Week **This Week** Next Week →

Sep 18 - Sep 24



Item List, Filters and Reallocation

- Grab all the adhesive for multiple tickets at the same time.
- Filter
- Reallocate Available Material



Receive



Deliver



Bin Assignment / Lookup



Quick Pick / Quick Return

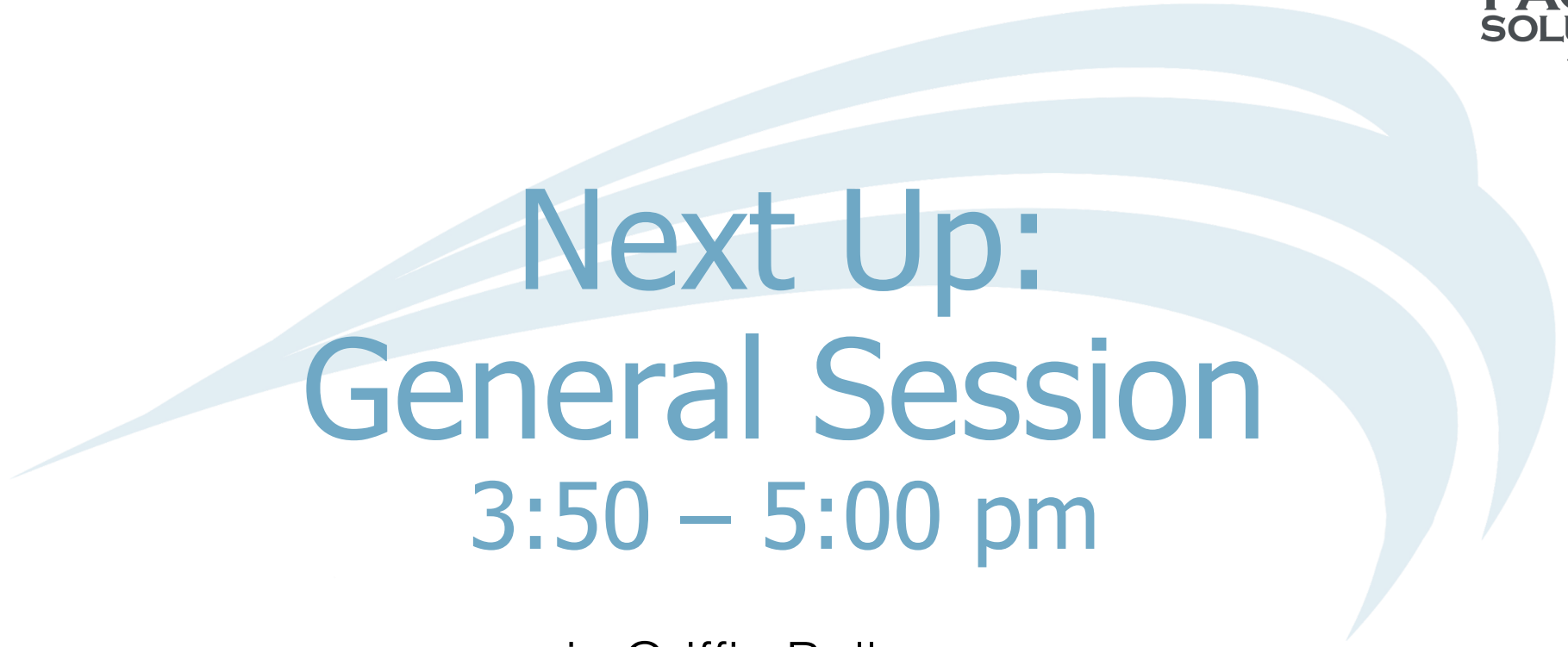


Count

Warehouse Management
Module

Quick Pick/Return

- Track and label
- Scan and lookup records
- Wait to complete when the right choice is made.



Next Up:
General Session
3:50 – 5:00 pm

in Griffin Ballroom